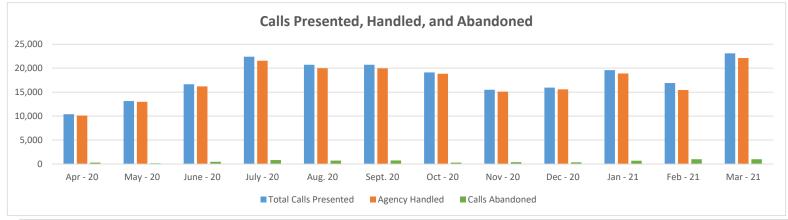


Staff Reports for March 2021

	Customer Relations Division													
					Incom	ing Call	ls							
	Apr - 20	May - 20	June - 20	July - 20	Aug. 20	Sept. 20	Oct - 20	Nov - 20	Dec - 20	Jan - 21	Feb - 21	Mar - 21	Totals	
Total Calls Presented	10,389	13,141	16,653	22,386	20,706	20,702	19,129	15,486	15,934	19,581	16,903	23,108	214,118	
Agency Handled	10,101	12,984	16,197	21,552	19,977	19,948	18,840	15,103	15,579	18,890	15,442	22,107	206,720	
Calls Handled Initially	10,086	12,929	16,003	21,019	19,324	19,495	18,801	14,835	15,429	18,306	14,464	21,418	202,109	
Calls Handled by Courtesy Callback	1 11	50	180	466	552	413	33	234	140	510	896	629	4,114	
% of Calls handled by Courtesy Callback	0.11%	0.38%	1.08%	2.08%	2.67%	1.99%	0.17%	1.51%	0.88%	2.60%	5.30%	2.72%	1.79%	
Calls Re-Directed for Assistance	1 4	5	14	67	101	40	6	34	10	74	82	60	497	
Calls Abandoned	284	157	456	834	729	754	288	382	355	691	1,010	1,001	6,941	
% of Abandoned Calls	2.73%	1.19%	2.74%	3.73%	3.52%	3.64%	1.51%	2.47%	2.23%	3.53%	5.98%	4.33%	3.13%	
Average Handle Time	6:11	5:54	5:58	5:52	5:56	5:52	5:20	5:27	5:33	5:21	5:38	5:34	5:43	
Average Hold Time	0:11	0:19	0:45	1:20	1:43	1:20	0:25	1:04	0:42	1:28	3:21	1:44	1:11	





	Emails												
	Apr - 20	May - 20	June - 20	July - 20	Aug - 20	Sept. 20	Oct. 20	Nov. 20	Dec - 20	Jan 21	Feb 21	Mar 21	TOTAL
Licensing	3,463	3,181	3,796	5,560	4,819	5,022	4,112	3,492	3,945	4,879	4,662	5,127	52,058
Education	56	57	37	43	34	48	43	36	49	53	148	58	662
Inspector	62	44	79	104	102	70	76	63	43	60	113	62	878
Enforcement	102	118	146	161	121	185	142	95	116	532	175	222	2,115
TALCB Lic	120	91	170	214	203	198	174	102	92	89	137	133	1,723
TALCB Enf	14	7	14	23	8	16	13	8	7	7	12	14	143
Total	3,817	3,498	4,242	6,105	5,287	5,539	4,560	3,796	4,252	5,620	5,247	5,616	57,579
% handled in 1 day	99.97%	100.00%	98.89%	98.60%	96.50%	94.57%	99.45%	99.55%	99.18%	95.50%	73.51%	99.18%	96.24%

23,108

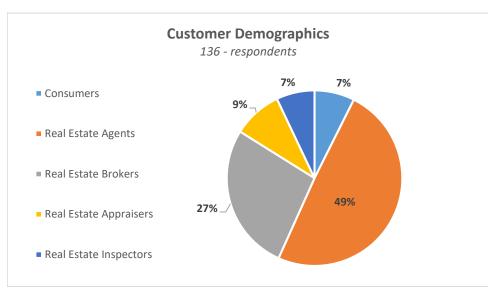
22,106 21,416

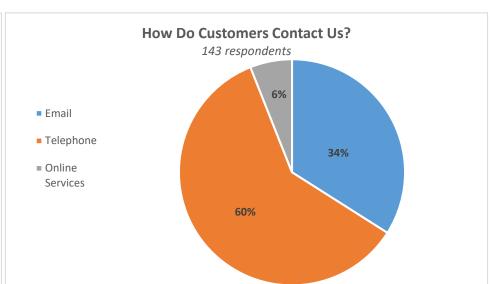
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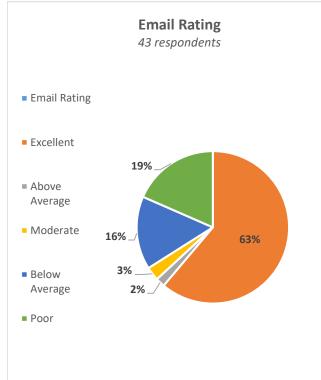
60 1,001

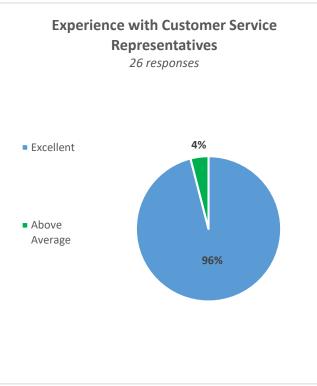
	TALCB and TREC 1st Quarter Call Comparisons												
	Marc	ch, 2021	Apr	il, 2021	Мау	, 2021							
	TALCB Calls (Option 1)	TREC Calls (Options 2,3,5,&6)	TALCB Calls (Option 1)	TREC Calls (Options 2,3,5,&6)	TALCB Calls (Option 1)	TREC Calls (Options 2,3,5,&6)							
Total Calls Presented	1,513	21,595											
Agency Handled	1,396	20,710											
Calls Handled Initially	1,352	20,064											
Calls Handled by Courtesy Callback	39	591											
Calls Re-Directed for Assistance	5	55											
Calls Abandoned	116	885											
Hold Times	1:42	1:44											
% of Abandoned Calls	7.67%	4.10%											
% of Callbacks	2.58%	2.74%											
% of all calls	6.55%	93.45%											

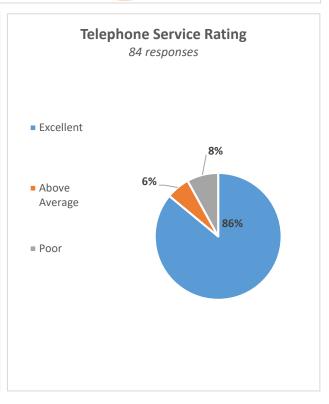
March, 2021
Customer Satisfaction Survey Results











Education & Examination Services TALCB Provider and Course Applications Fiscal Year 2021 Jan-21 Feb-21 Sep-20 Oct-20 Nov-20 Dec-20 Mar-21 Apr-21 May-21 Jun-21 Jul-21 Aug-21 **YTD Applications Received** Initial ACE Provider Initial ACE Elective Course Classroom Delivery Online Delivery Renewal ACE Elective Course Classroom Delivery Online Delivery Qualifying Course Acceptance Classroom Delivery Online Delivery **Total Applications Received** Feb-21 Mar-21 Sep-20 Oct-20 Nov-20 Dec-20 Jan-21 Apr-21 May-21 Jun-21 Jul-21 Aug-21 YTD **Applications Approved** Initial ACE Provider Initial ACE Elective Course Classroom Delivery Online Delivery Renewal ACE Elective Course Classroom Delivery Online Delivery **Qualifying Course Acceptance** Classroom Delivery Online Delivery **Total Applications Approved**

TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD ACTIVE CERTIFICATIONS AND LICENSES

March 2021

2013 / 2014 / 2015 / 2016 / 2017 / 2018 / 2019 / 2020 S	Aug13 Aug14 Aug 15 Aug16 Aug17 Aug18 Aug19 Sep19	2,367 2,386 2,408 2,426 2,398 2,384 2,366	2,371 2,405 2,415 2,425 2,407 2,394	470 453 434 416 423	5,208 5,244 5,257 5,267 5,228	36 13 10	724 760 779 789	36 19	5,932 6,004 6,036 6,056	72 32 20
2014 / 2015 / 2016 / 2017 / 2018 / 2019 / 2020 S	Aug14 Aug15 Aug16 Aug17 Aug18 Aug19 Sep19	2,386 2,408 2,426 2,398 2,384	2,405 2,415 2,425 2,407 2,394	453 434 416 423	5,244 5,257 5,267	13 10	760 779	19	6,004	32
2014 / 2015 / 2016 / 2017 / 2018 / 2019 / 2020 S	Aug14 Aug15 Aug16 Aug17 Aug18 Aug19 Sep19	2,386 2,408 2,426 2,398 2,384	2,405 2,415 2,425 2,407 2,394	453 434 416 423	5,244 5,257 5,267	13 10	760 779	19	6,004	32
2015 / 2016 / 2017 / 2018 / 2019 /	Aug 15 Aug 16 Aug 17 Aug 18 Aug 19 Sep 19	2,408 2,426 2,398 2,384	2,415 2,425 2,407 2,394	434 416 423	5,257 5,267	13 10	779	19	6,036	32
2015 / 2016 / 2017 / 2018 / 2019 /	Aug 15 Aug 16 Aug 17 Aug 18 Aug 19 Sep 19	2,408 2,426 2,398 2,384	2,415 2,425 2,407 2,394	434 416 423	5,257 5,267	13 10	779	19	6,036	32
2016 / 2017 / 2018 / 2019 / 2020 S	Aug16 Aug17 Aug18 Aug19 Sep19	2,426 2,398 2,384	2,425 2,407 2,394	416 423	5,267	10				
2016 / 2017 / 2018 / 2019 / 2020 S	Aug16 Aug17 Aug18 Aug19 Sep19	2,426 2,398 2,384	2,425 2,407 2,394	416 423	5,267	10				
2017 / 2018 / 2019 / 2020 S	Aug17 Aug18 Aug19 Sep19	2,398 2,384	2,407 2,394	423			789	10	6,056	20
2018 / 2019 / 2020 S	Aug18 Aug19 Sep19	2,384	2,394		5,228	-39				
2018 / 2019 / 2020 S	Aug18 Aug19 Sep19	2,384	2,394		5,228	-39				ļ
2019 / 2020 S	Aug19 Sep19	· · · · · · · · · · · · · · · · · · ·		435			868	79	6,096	40
2019 / 2020 S	Aug19 Sep19	· · · · · · · · · · · · · · · · · · ·		435						
2020	Sep19	2,366	2.442		5,213	-15	938	70	6,151	55
2020	Sep19	2,300	7/17/	430	5,208	-5	1,029	91	6,237	86
(•		2,412	430	3,208	-5	1,029	91	0,237	80
(•	2,371	2,411	430	5,212	-443	1,040	361	6,252	-82
	Oct19	2,384	2,414	432	5,230	18	1,055	15	6,285	33
	Nov19	2,388	2,416	435	5,239	9	1,049	-6	6,288	3
	Dec19	2,390	2,418	437	5,245	6	1,046	-3	6,291	3
	Jan20	2,384	2,409	435	5,228	-17	1,044	-2	6,272	-19
	Feb20	2,380	2,409	433	5,222	-6	1,046	2	6,268	-4
	Mar20	2,381	2,409	430	5,220	-2	1,059	13	6,279	11
	Apr20	2,391	2,420	434	5,245	25	1,035	26	6,330	51
	-		2,420	434	5,245 5,266	23 21	1,083	20 14		35
	May20	2,398							6,365	
	Jun20	2,408	2,440	444	5,292	<i>26</i>	1,113	14	6,405	40
	Jul20	2,417	2,453	444	5,314	22	1,127	14	6,441	36
,	Aug20	2,371	2,426	421	5,218	-96	1,081	-46	6,299	-142
2021	Sep20	2,370	2,443	424	5,237	19	1,090	9	6,327	28
	Oct20	2,371	2,452	424	5,247	10	1,017	-73	6,264	-63
ı	Nov20	2,375	2,459	428	5,262	15	1,022	5	6,284	20
ı	Dec20	2,360	2,470	431	5,261	-1	1,051	29	6,312	28
	Jan21	2,353	2,467	434	5,254	-7	1,074	23	6,328	16
	Feb21	2,364	2,477	435	5,276	22	1,085	11	6,361	33
	Mar21	2,368	2,483	438	5,289	13	1,101	16	6,390	29
		,	,		,		,		,	
Mar 2021		OFNES ::	DECIDE: :-:::		TOT:		TD 4		TOT :	
l		GENERAL	RESIDENTIAL	LICENSE	TOTAL		TRAINEE		TOTAL	
Inactive App	praisers	45	50	19	114		75		189	
					Out-of-S	tate Tempo	orary Regi	strations:	97	
						Total A	All License	Holders:	6,676	

TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD APPRAISAL MANAGEMENT COMPANY REGISTRATIONS March 2021

FISCAL YEAR	MONTH	Total Apps Received	Total AMC Registrations Issued	Total AMC Renewals Issued			
2014 - Total		12	13	138			
2015 - Total		16	15	17			
2016 - Total		10	11	128			
2017 - Total		16	15	21			
2018 - Total		12	12	121			
2019 - Total		8	9	25			
2020	Sep 19 Oct 19 Nov 19 Dec 19 Jan 20 Feb 20 Mar 20 Apr 20 May 20 Jun 20 Jul 20 Aug 20	2 1 5 2 0 1 0 0 0 2 0	2 0 3 4 1 1 0 0 0 1 1 1	3 5 2 2 1 8 1 9 26 17 30 3			
2020 - Total		14	14	107			
2021	Sep 20 Oct 20 Nov 20 Dec 20 Jan 21 Feb 21 Mar 21	2 1 1 2 3 0	0 2 2 1 3 1	2 3 3 3 1 1 1 3			
Registrations issued from March 2012 to March 2021 290 Registrations Expired > 6 months as of March 2021 -80 Registrations Expired < 6 months as of March 2021 -1 Registrations Surrendered -30 Registrations Revoked -3 Registrations Re-Issued > 6 months after expiration date -6 TOTAL AMC REGISTRATIONS 170							

Licensing Division - TALCB

Applications Received and Renewal Activity

Fiscal Year 2021 - Year-to-Date Comparison March

Original Applications Received	Sep 2019 - Mar 2020	Sep 2020 - Mar 2021	Variance	Percent
Certified General Applications	86	88	2	2.33%
Certified Residential Applications	92	114	22	23.91%
Licensed Residential Applications	56	94	38	67.86%
Appraiser Trainee Applications	254	465	211	83.07%
Non-Residential Temporary Applications	131	122	-9	-6.87%
Total Original Applications	619	883	264	42.65%

Renewal Activity	% Renewe	d FY20	% Renewe	ed FY21	Variance	Percent
Certified General Renewals	527	88.05%	632	86.81%	105	19.92%
Certified Residential Renewals	600	92.40%	630	91.97%	30	5.00%
Licensed Residential Renewals	83	67.24%	129	86.92%	46	55.42%
Appraiser Trainee Renewals	120	44.22%	135	50.87%	15	12.50%

Licensing Division

					0								
		Avera	ge Num	ber of C	alendar	Days to	Issue a	License					
				N	/larch 20	21							
Real Estate Appraiser Applications													
Mar 20 Apr 20 May 20 Jun 20 Jul 20 Aug 20 Sep 20 Oct 20 Nov 20 Dec 20 Jan 21 Feb 21 Mar													
Certified General Appraiser	18.52	9.70	5.87	6.59	10.78	15.35	9.26	7.97	12.88	5.84	3.51	6.00	5.28
Number of Applications Received	8	10	10	13	6	11	10	11	10	9	16	18	16
Certified Residential Appraiser	22.78	4.54	8.51	14.49	10.53	16.12	20.20	13.72	11.17	6.54	6.20	8.29	10.36
Number of Applications Received	13	<i>13</i>	10	16	18	21	12	14	<i>15</i>	21	<i>15</i>	16	24
Licensed Residential Appraiser	27.52	5.44	9.60	24.02	18.32	13.10	20.01	13.87	8.26	4.91	5.03	12.22	12.54
Number of Applications Received	10	13	13	11	10	12	11	14	13	10	16	16	16
Appraiser Trainee	18.27	4.27	6.79	12.96	16.00	16.97	18.49	17.04	9.33	9.87	8.24	9.18	10.47
Number of Applications Received	<i>50</i>	40	40	<i>51</i>	<i>69</i>	<i>67</i>	66	<i>73</i>	<i>59</i>	<i>58</i>	<i>85</i>	<i>52</i>	81
Temporary Non-Resident Appraiser	0.88	3.05	1.49	1.76	1.47	1.84	1.90	2.01	2.38	2.09	1.78	1.86	1.44
Number of Applications Received	10	8	9	<i>13</i>	11	24	<i>25</i>	<i>13</i>	17	16	16	<i>13</i>	22

	Appraisal Management Company Applications												
	Mar 20	Apr 20	May 20	Jun 20	Jul 20	Aug 20	Sep 20	Oct 20	Nov 20	Dec 20	Jan 21	Feb 21	Mar 21
Appraisal Management Company	7	n/a	n/a	2.32	1.43	1.52	1.00	5.50	3.42	0.41	1.45	6.61	n/a
	0	0	0	2	0	1	2	1	1	2	<i>3</i>	0	0

Licensing Division 13-Month Comparison

Information & Technology Division

Electronic Information Outlet Statistics

March 2021

			Prior FYTD
Website	Current Month	FYTD Total	Total
Total Pages Viewed	73,000	463,808	371,706
Total Monthly Unique Visits	21,991	142,564	119,327

			Online	FYTD Online	Prior FYTD
lline Transactions	Total	Online	Percent	Percent	Percent
Applications	74	51	68.9%	69.7%	65.0%
AMC	0	0	N/A	0.0%	66.79
Certified General Appraiser	7	3	42.9%	32.7%	27.99
Certified Residential Appraiser	14	7	50.0%	54.4%	46.09
State Licensed Appraiser	5	4	80.0%	69.7%	67.6°
Appraiser Trainee	48	37	77.1%	84.0%	82.9°
Renewals	300	292	97.3%	97.7%	94.5
AMC	3	3	100.0%	100.0%	84.6°
Certified General Appraiser	139	132	95.0%	97.3%	92.6°
Certified Residential Appraiser	115	115	100.0%	99.3%	96.2°
State Licensed Appraiser	18	17	94.4%	93.2%	93.0°
Appraiser Trainee	25	25	100.0%	96.4%	96.7
AMC Panel Transactions	1153	1153	100.0%	100.0%	100.09
Additions	1007	1007	100.0%	100.0%	100.0
Removals	146	146	100.0%	100.0%	100.00

Electronic Information Outlet Statistics

I1 Report

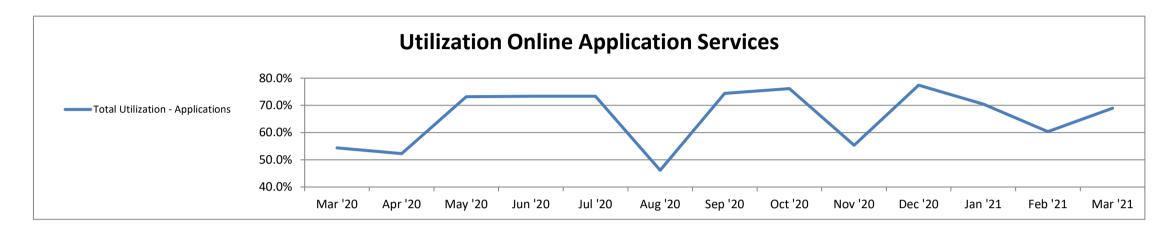
Information & Technology

Information & Technology Division

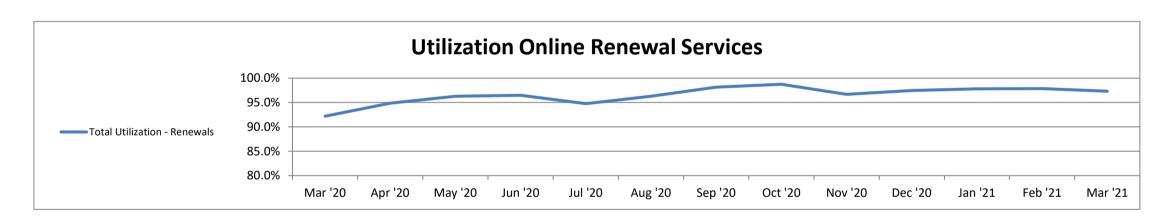
Electronic Information Outlet Statistics

March 2021

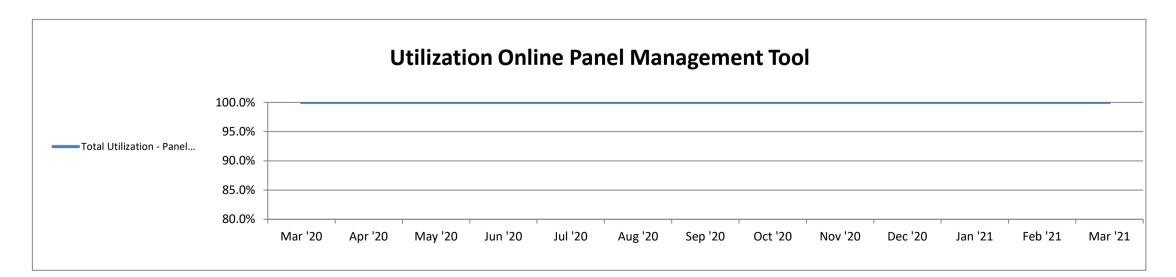
Applications	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20	Dec '20	Jan '21	Feb '21	Mar '21
AMC	0.0%	0.0%	N/A	100.0%	100.0%	N/A	N/A	0.0%	0.0%	0.0%	0.0%	0.0%	N/A
Certified General Appraiser	0.0%	0.0%	30.0%	20.0%	33.3%	20.0%	57.1%	57.1%	20.0%	33.3%	25.0%	11.1%	42.9%
Certified Residential Appraiser	46.7%	55.6%	44.4%	75.0%	63.6%	18.2%	55.6%	64.3%	40.0%	78.6%	50.0%	33.3%	50.0%
State Licensed Appraiser	60.0%	N/A	100.0%	N/A	0.0%	66.7%	40.0%	100.0%	42.9%	75.0%	83.3%	100.0%	80.0%
Appraiser Trainee	88.2%	81.8%	91.4%	85.0%	88.5%	75.0%	85.7%	85.0%	81.5%	82.5%	90.5%	86.2%	77.1%
Total Utilization - Applications	54.3%	52.3%	73.2%	73.3%	73.3%	46.2%	74.4%	76.1%	55.4%	77.4%	70.4%	60.4%	68.9%



Renewals	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20	Dec '20	Jan '21	Feb '21	Mar '21
AMC	100.0%	50.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Certified General Appraiser	89.6%	92.5%	96.4%	94.8%	93.7%	95.1%	100.0%	98.9%	96.2%	99.0%	97.5%	94.9%	95.0%
Certified Residential Appraiser	95.8%	97.8%	96.9%	97.4%	97.1%	100.0%	100.0%	100.0%	100.0%	96.8%	99.0%	94.9%	100.0%
State Licensed Appraiser	85.0%	94.4%	83.3%	100.0%	86.7%	83.3%	90.5%	93.3%	93.1%	92.0%	91.3%	100.0%	94.4%
Appraiser Trainee	100.0%	100.0%	95.8%	100.0%	94.7%	95.0%	91.3%	96.7%	89.7%	100.0%	100.0%	100.0%	100.0%
Total Utilization - Renewals	92.2%	94.8%	96.3%	96.5%	94.8%	96.3%	98.2%	98.8%	96.7%	97.4%	97.8%	97.9%	97.3%



Panel Management Tool	Mar '20	Apr '20	May '20	Jun '20	Jul '20	Aug '20	Sep '20	Oct '20	Nov '20	Dec '20	Jan '21	Feb '21	Mar '21
AMC Panel Invitations	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
AMC Panel Removals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Total Utilization - Panel Manageme	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%



Financial Services Division

TALCB Budget Status Report

March 2021 - Fiscal Year 2021

Amended

Expenditure Category FY2021 Expenditures Balance Re	100.0% 100.0% 100.0% 46.8% 44.3%	5/12 =41.67% Comments includes Trust cash balances as of 8/31/2020, reduced by expenditures for FY20 paid after 8/31/20 and payroll liability as of 8/31/2020 remaining available budget to consider to balance FY2021 budget
Operating Reserves (\$738,002) (\$738,002) 1 Available balance within Texas Treasury Safekeeping Trust \$1,521,586 \$1,521,586 1 Salaries & Wages \$1,274,551 \$678,209 \$596,341 4 Other Personnel Costs 451,753 251,761 \$199,992 4 Professional Services 127,336 7,830 \$119,506 9 Consumables 2,000 319 \$1,681 3 Utilities 1,736 23 \$1,713 9 Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) - Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144 3	100.0% 100.0% 46.8% 44.3%	by expenditures for FY20 paid after 8/31/20 and payroll liability as of 8/31/2020 remaining available budget to consider to balance
Available balance within Texas Treasury Safekeeping Trust \$1,521,586 \$1,521,	100.0% 46.8% 44.3%	
Salaries & Wages \$1,274,551 \$678,209 \$596,341	46.8%	
Other Personnel Costs 451,753 251,761 \$199,992 4 Professional Services 127,336 7,830 \$119,506 9 Consumables 2,000 319 \$1,681 9 Utilities 1,736 23 \$1,713 9 Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) - Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144 1	44.3%	
Professional Services 127,336 7,830 \$119,506 9 Consumables 2,000 319 \$1,681 8 Utilities 1,736 23 \$1,713 9 Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) - Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144		
Consumables 2,000 319 \$1,681 3 Utilities 1,736 23 \$1,713 9 Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) - Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144 3	93.9%	+
Utilities 1,736 23 \$1,713 9 Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) - Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144 3		Peer Investigative committee members, SOAH, Office 365 licenses & hosting services
Travel 43,011 0 \$43,011 1 Rent - Building - Other 22,133 26,683 (\$4,550) Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144	84.0%	black and tri-color ink cartridges, weekly & monthly planners
Rent - Building - Other	98.7%	
Rent - Equipment 22,203 1,636 \$20,568 9 Other Operating Expense 163,853 36,708 \$127,144	100.0%	
Other Operating Expense 163,853 36,708 \$127,144	-20.6%	Office rent paid for the year
	92.6%	Canon Copier Lease cost
Subtotal -Operations Evoporditures 2 108 576 1 003 169 1 105 407	77.6%	includes Trust banking fees, State Office of Risk Mgmt for worker's compensation & risk mgmt, Standard Pro Monthly subscription for Zoom, Court Reporting for Depositions, Online subscription to Co-Star, courier service for daily deposit of checks, electronic handbook for TX Rules of Evidence, Westlaw subscription for Director of TALCB and Staff attorney; document destruction services, Neubus imaging & scanning
Subtotal Operations Expenditures 2 108 576 1 003 169 1 105 407		
3450tal Operations Experiments 2,100,570 2,000,100 1,100,100	52.4%	
DPS Criminal History Background Checks 250 0 250 1	100.0%	
Statewide Cost Allocation Plan (SWCAP) 35,000 5,938 29,062	83.0%	Indirect costs charged by the state. Qtrly payments due in March, April, June and August.
Contribution to General Revenue 22,500 13,125 9,375	41.7%	Allocated monthly until August 2021
	67.0%	
	52.8%	
Revenue Remaining to be Revenue Remaining to be Revenue	0/ Do!!	
	e % Kemaining e Collected	Comments
	36.6%	757 CR renewals, 765 CG Renewals, 161 TR renewals, 154 SL Renewals
AMCs 168,219 148,190 \$20,029 :	11.9%	11 new AMC; 17 renewals; added 5,294 panelists and 3,037 panelists renewed as of report date.
ACE Program Revenue 0 7,015 (\$7,015)	0.0%	not enough historical data to budget for this particular revenue collection
Examination fees 2,584 2,270 \$314	12.2%	Pearson Vue exam fees
Other Miscellaneous Revenue 29,299 26,420 \$2,879	9.8%	Interest earned exceeds projections
Total Revenue \$1,598,525 \$1,070,022 \$528,503	33.1%	
Operating Gains/ Losses (\$567,801) \$47,790 (\$615,591) 1	108.4%	
Restricted Education Reserve Fund Carryforward \$41,000		
Revenue Over/(Under) Expenditures & Transfers \$994,785 \$47,790 \$290,403		

Note - For TX Online & Federal Registry, reflect expenditures in the same amount as revenue. Since those are passthroughs; i.e., whatever we collect is only for that purpose, state the revenue. It's only because we don't have the fees identified at the point we enter payables that the expenditure doesn't parallel revenue. So, payables have to be estimated and do not parallel revenue

AMC Revenue Carry forward amount was updated to use AMC revenues collected through December- previous calculation was on Est amount to be collected.

Financial Services Division

Tx Appraiser Licensing & Certification Board Operating Account No. 3056 Investments Holdings Report

March 2021

			Beginning		Ending			
Purchase Date	Par Value	Purchase Price	Market Value	Additions Changes	Market Value	Accrued Interest	Description	Maturity Date
				-				
06/17/2020	314,000.00	321,623.19	316,379.53	(662.34)	315,717.19	2,422.93	U.S. T-Notes, 2.625	06/15/2021
09/15/2020	1,180,000.00	1,210,741.98	1,197,192.97	(2,535.15)	1,194,657.82	1,499.05	U.S. T-Notes, 2.725	09/15/2021
Totals \$	1,494,000.00	1,532,365.17	1 ,513,572.50 \$	(3,197.49) \$	1,510,375.01 \$	3,921.98		

Monthly Activity								
Beginning	Current	Cumulative						
Balance	Month	Totals						

Beginning Cash Available Balance \$ 586,555.27

Current Month Receipts \$ 130,653.19

Current Month Disbursements \$ (104,393.67)

 Total Cash
 \$ 612,814.79

 Investment Ending Market Value
 1,510,375.01

 Total Account Balance
 2,123,189.80

 Operating Reserves
 (738,002.00)

 Ending Balance Available for Operations
 \$ 1,385,187.80

Investment Compliance: These investments have been made in compliance with the Board's Investment Policy.

Ranada Williams, Investment Officer

Melissa Huerta, Alternate Investment Officer

Oretha Trice, Alternate Investment Officer

Enforcement Division

Current March 31, 2021

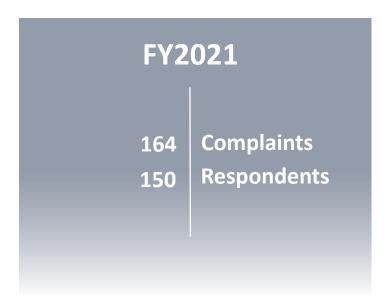




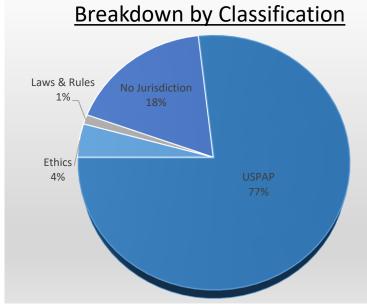


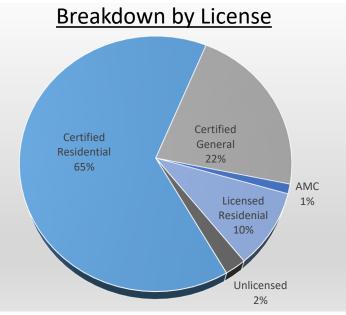
FY21 Incoming Complaints

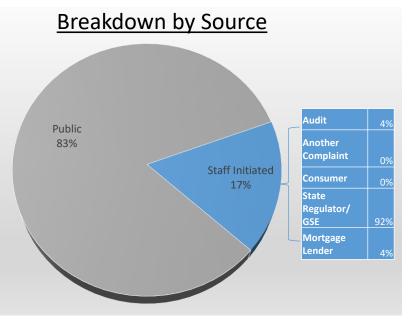




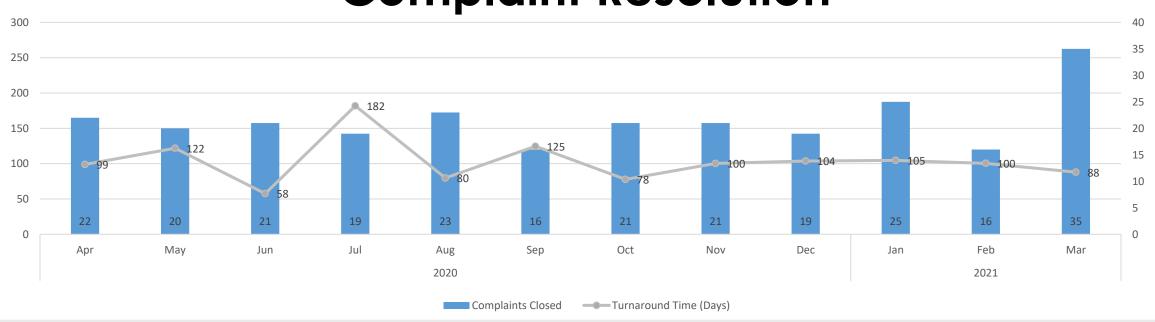


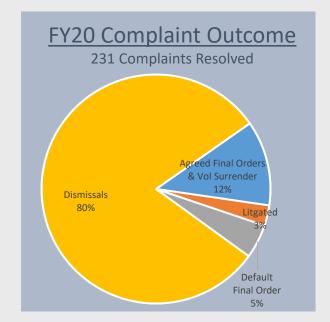


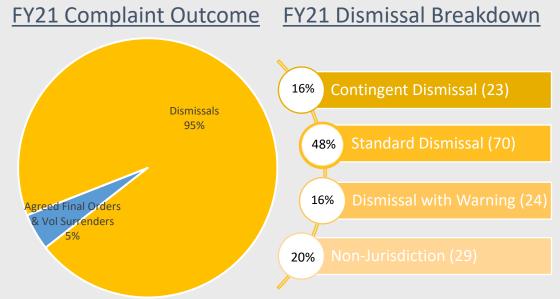




Complaint Resolution

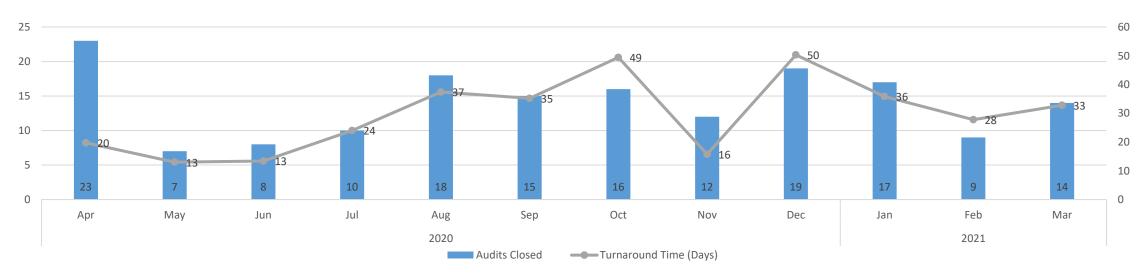


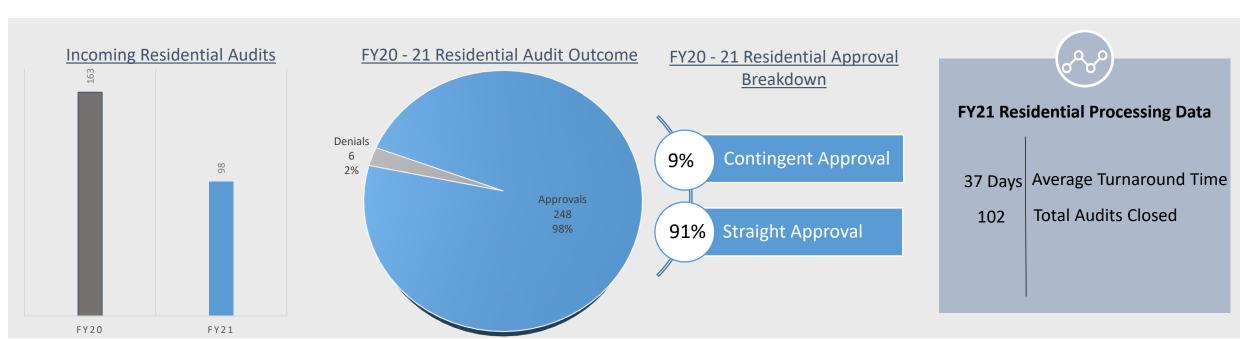




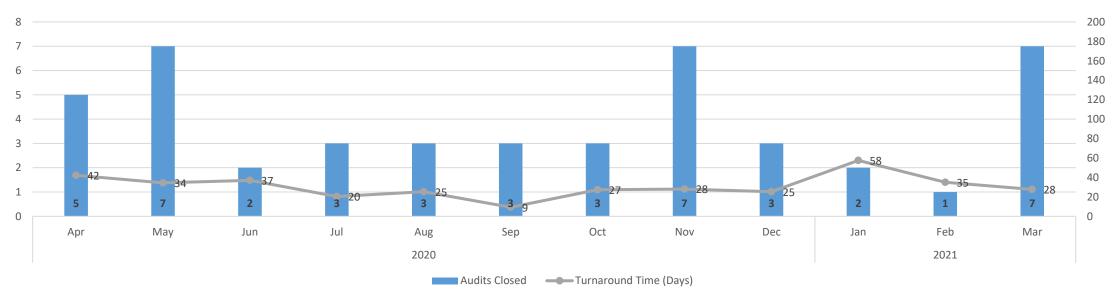


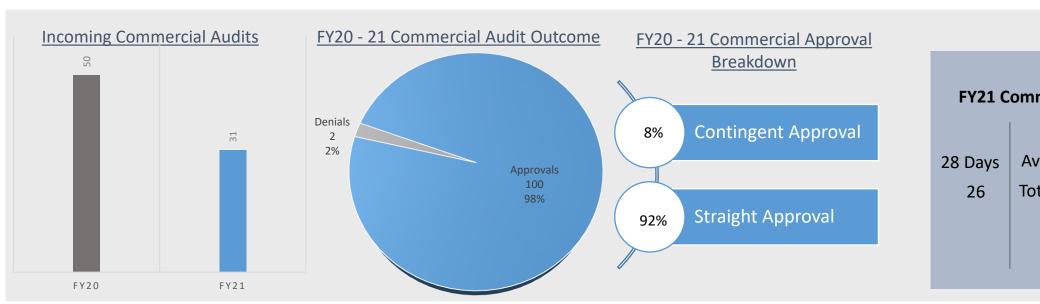
Residential Experience Audits

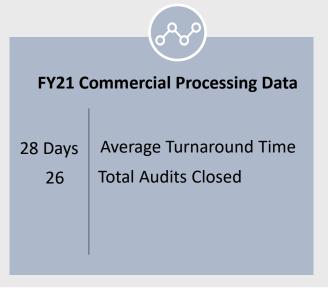




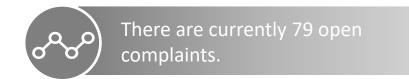
Commercial Experience Audits

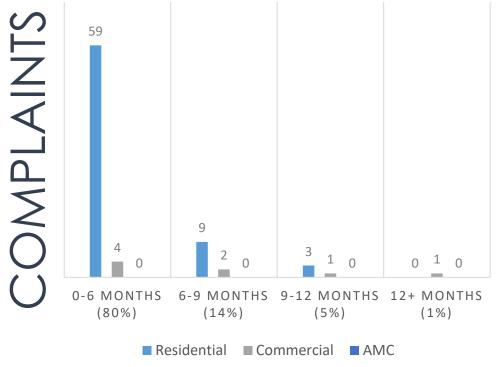






Open Cases Snapshot View





There is 1 cases over 1 year old

• 1 case is pending abatement

