

**Staff Reports for April 2025** 

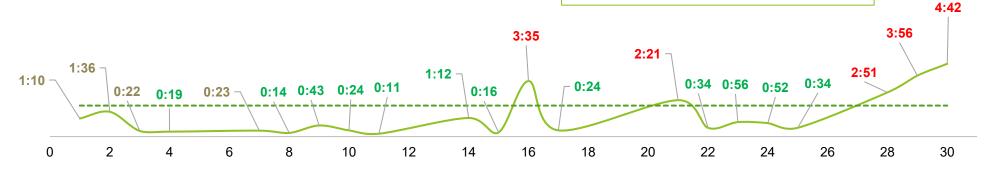
# Customer Relations Division

**April 2025, Monthly Report** 

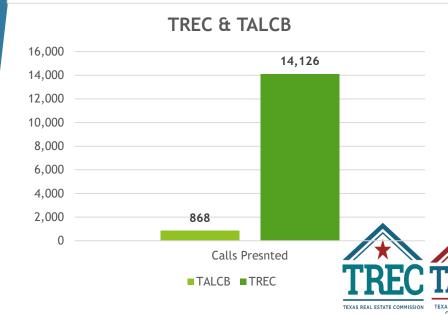


### Customer Relations Division April, 2025 Hold Time per Day

Calls Presented in April: 14,994
Average Hold Time: 1 minute, 36 seconds
Customer Service Representatives: 15
21 Working Days in the Month
• 16 days below 2-minute hold time (76%)

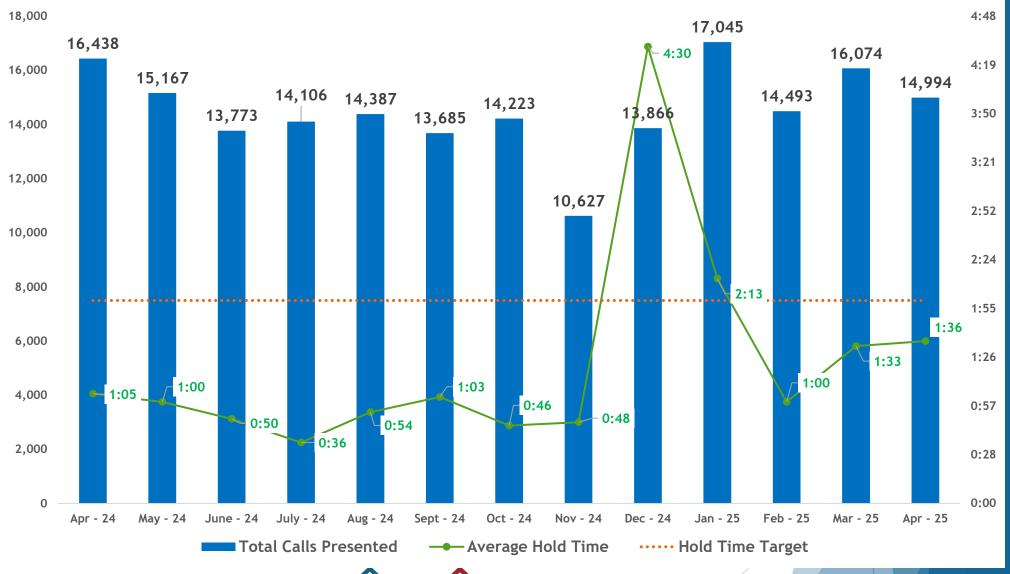


—— Hold Time ---- Projected Goal



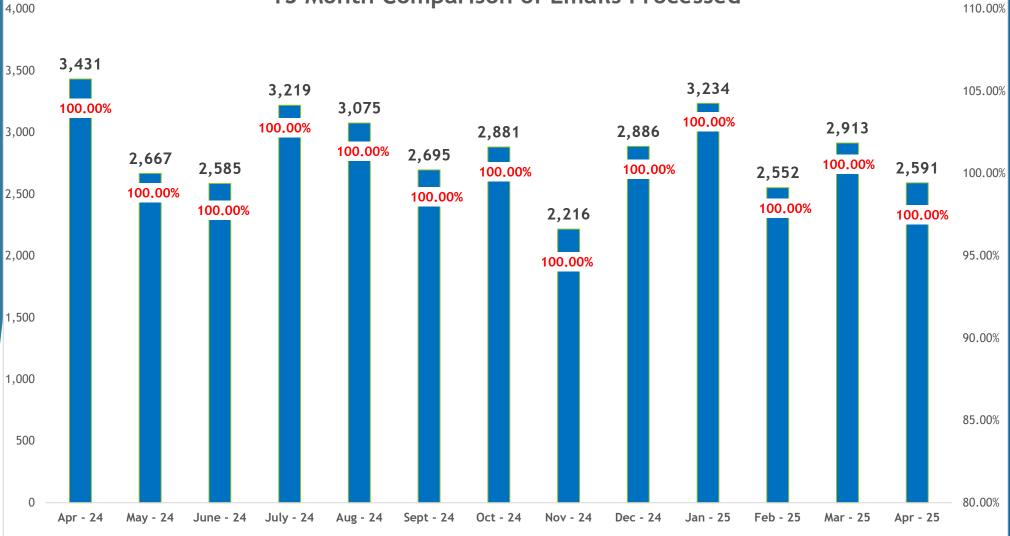
TALCB – 864 Calls (5.79%) 1 minute, 41 seconds
TREC – 14,126 Calls (94.21%) 1 minute,35 seconds hold time

## Customer Relations Division 13 Month Comparison of Calls Presented vs. Hold Time





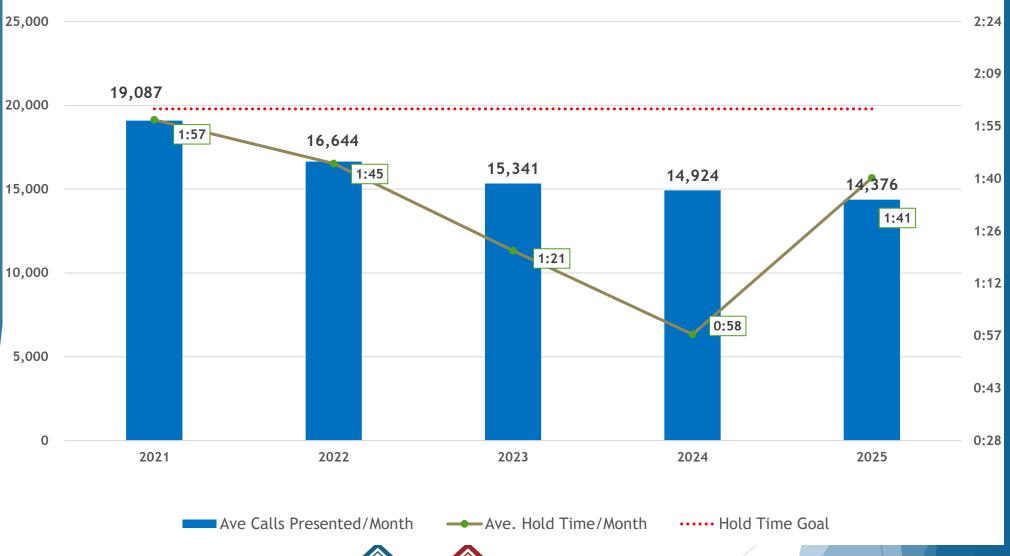
# Customer Relations Division 13 Month Comparison of Emails Processed





### **Customer Relations Division**

Fiscal Year Comparison
Ave. Calls Presented/Month vs. Ave. Hold Time/Month





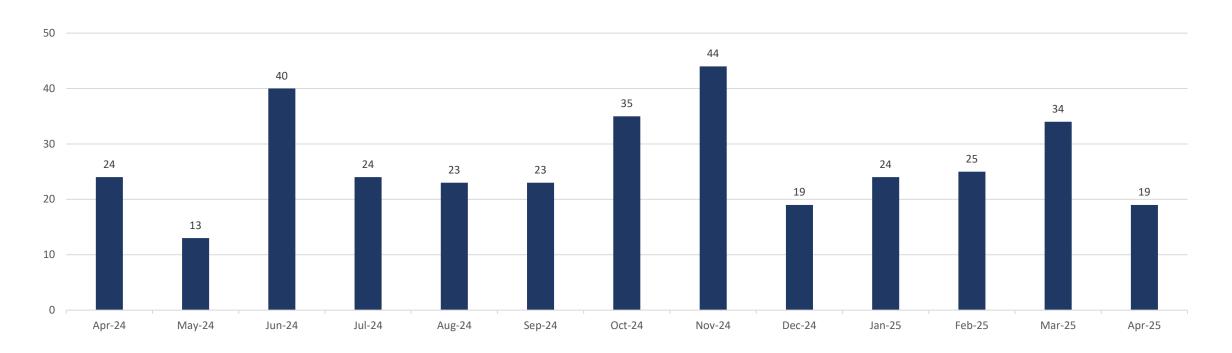
### **TALCB Education Report**

April 2025

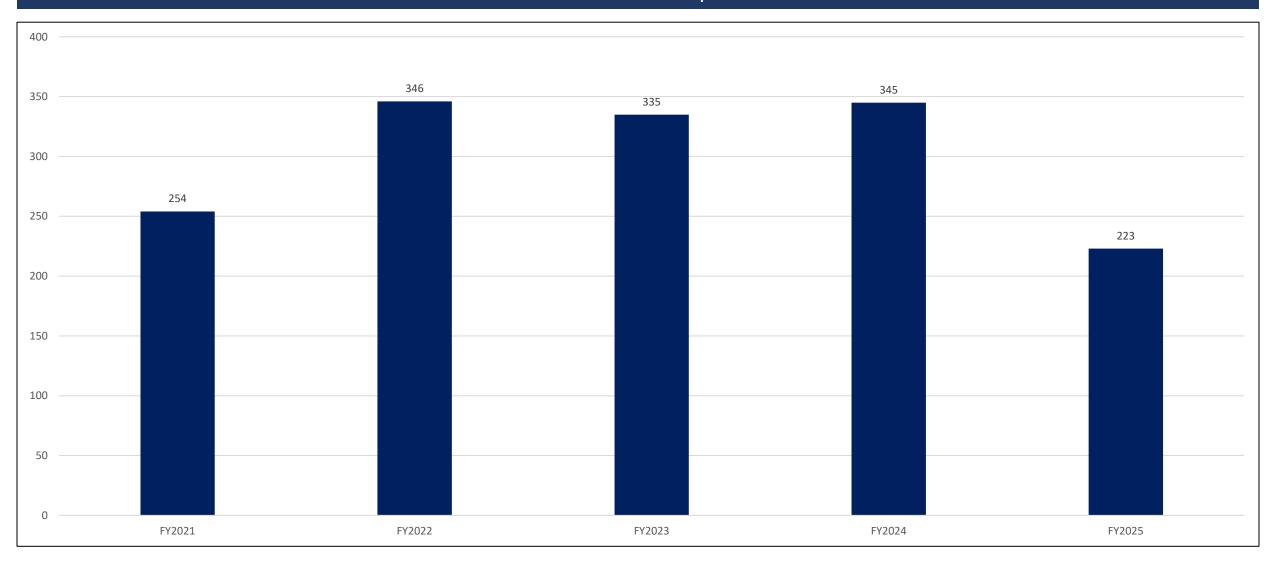


#### **Education & Examination Services TALCB Provider and Course Applications** FY2025 Nov-24 Jan-25 Feb-25 Mar-25 May-25 Sep-24 Oct-24 Dec-24 Apr-25 Jun-25 Jul-25 **YTD** Aug-25 **Applications Received** Initial ACE Provider Renewal ACE Provider Initial ACE Elective Course Я Classroom Delivery Online Delivery Я Renewal ACE Elective Course Classroom Delivery Online Delivery Qualifying Course Acceptance Classroom Delivery Online Delivery **Total Applications Received** Nov-24 Dec-24 Jan-25 Feb-25 Mar-25 Apr-25 May-25 Jun-25 Jul-25 Sep-24 Oct-24 Aug-25 YTD **Applications Approved** Initial ACE Provider Renewal ACE Provider Initial ACE Elective Course Classroom Delivery Я Online Delivery Renewal ACE Elective Course Classroom Delivery Online Delivery Qualifying Course Acceptance Classroom Delivery Online Delivery **Total Applications Approved**

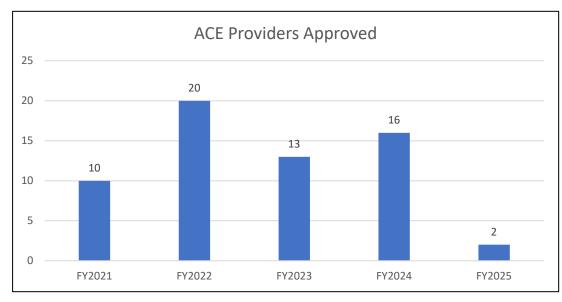
	TALCB Applications Approved 13-Month Comparison												
	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25
Initial ACE Provider	0	0	0	0	0	0	0	1	0	0	0	0	0
Renewal ACE Provider	0	2	0	0	0	0	0	1	0	0	0	0	0
All ACE Provider Applications	0	2	0	0	0	0	0	2	0	0	0	0	0
Qualifying Course Acceptance	1	8	3	2	11	7	10	0	4	4	5	4	0
ACE Courses	12	30	21	21	38	16	25	42	15	20	20	30	19
All Course Applications	13	38	24	23	49	23	35	42	19	24	25	34	19
All Applications Approved	24	13	40	24	23	23	35	44	19	24	25	34	19

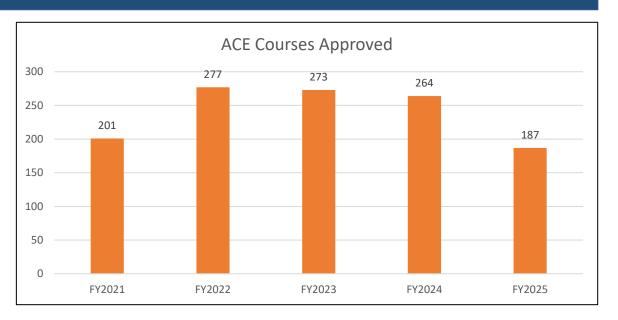


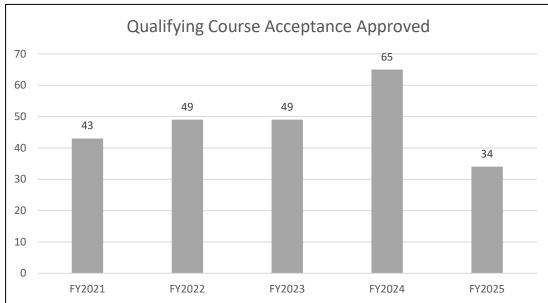
# Applications Approved Year-Over-Year Comparison



### TALCB Total Applications Approved - Fiscal Year







### Education & Examinations Division - April 2025 TALCB Examination Activity - Fiscal YTD and Monthly Comparison

Licensed Residential		1	First Time	Test Taker	s		Repeat To	est Takers		Exams (includes	<b>Given</b> s repeats)	Unique Applicants Examined		
Residential		Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 202	25	25	9	34	74%	9	11	20	45%	54	63%	46	74%	
FYTD 202	24	43	23	66	65%	10	39	49	20%	115	46%	76	70%	
April 202	25	4	0	4	100%	0	1	1	0%	5	80%	5	80%	
April 202	24	3	1	4	75%	1	3	4	25%	8	50%	7	57%	

Certified Residential	1	First Time	Test Taker	s		Repeat To	est Takers		Exams (includes	<b>Given</b> s repeats)	Unique Applicants Examined		
Residential	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate		Pass Rate	
FYTD 2025	32	18	50	64%	17	27	44	39%	94	52%	62	79%	
FYTD 2024	69	44	113	61%	49	42	91	54%	204	58%	135	87%	
April 2025	3	3	6	50%	2	3	5	40%	11	45%	8	63%	
April 2024	9	2	11	82%	5	4	9	56%	20	70%	19	74%	

Certified	Certified First Time Test Takers General						est Takers		Exams (includes	<b>Given</b> s repeats)	Unique Applicants Examined		
General	Passed	Failed	Total	Pass Rate	Passed	Failed	Total	Pass Rate	Count	Pass Rate	Count	Pass Rate	
FYTD 2025	26	19	45	58%	15	30	45	33%	90	46%	61	67%	
FYTD 2024	21	31	52	40%	26	49	75	35%	127	37%	67	70%	
April 2025	5	2	7	71%	0	3	3	0%	10	50%	10	50%	
April 2024	2	3	5	40%	2	4	6	33%	11	36%	9	44%	

### **TALCB Licensing Report**

Current as of April 30, 2025

### TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD ACTIVE CERTIFICATIONS AND LICENSES April 2025

FISCAL YEAR	END OF MONTH	GENERAL	RESIDENTIAL	LICENSE	TOTAL G.R.L.	G.R.L. CHANGE	TRAINEE	TRAINEE CHANGE	TOTAL	TOTAL CHANGE
2014	Aug14	2,386	2,405	453	5,244	36	760	36	6,004	72
2015	Aug 15	2,408	2,415	434	5,257	13	779	19	6,036	32
2016	Aug16	2,426	2,425	416	5,267	10	789	10	6,056	20
2017	Aug17	2,398	2,407	423	5,228	-39	868	79	6,096	40
2018	Aug18	2,384	2,394	435	5,213	-15	938	70	6,151	55
2019	Aug19	2,366	2,412	430	5,208	-5	1,029	91	6,237	86
2020	Aug20	2,371	2,426	421	5,218	10	1,023	52	6,299	62
	_		·				•		·	
2021	Aug21	2,324	2,510	470	5,304	86	1,166	85	6,470	171
2022	Aug22	2,357	2,636	592	5,585	48	1,498	-11	7,083	37
2023	Sept 22	2,362	2,659	603	5,624	39 38	1,483	-15	7,107	24
	Oct 22	2,367	2,669	616 619	5,652 5,660	28	1,489	6 14	7,141 7 125	34 6
	Nov 22	2,361	2,680	619 626	5,660 5,674	8	1,475	-14 10	7,135	-6 1
	Dec 22	2,368	2,680	626 625	5,674 5,605	14 21	1,465	-10 -7	7,139	4
	Jan 23 Feb 23	2,365 2,370	2,695 2,701	635 650	5,695 5,721	21 26	1,458 1,420	-7 -38	7,153 7,141	14 -12
	Mar 23	2,371	2,701	662	5,721	23	1,420	-36 -13	7,141 7,151	-12 10
	Apr 23	2,368	2,711	669	5,751	23 7	1,407	-13 -7	7,151 7,151	0
	May 23	2,363	2,719	665	5,747	-4	1,384	-16	7,131	-20
	Jun 23	2,377	2,733	674	5,784	37	1,369	-15	7,151	22
	Jul 23	2,379	2,730	673	5,782	-2	1,350	-19	7,133	-21
	Aug 23	2,388	2,742	675	5,805	23	1,327	-23	7,132	0
2024	Sept 23	2,394	2,756	673	5,823	18	1,311	-16	7,134	2
	Oct 23	2,393	2,766	671	5,830	7	1,284	-27	7,114	-20
	Nov 23	2,397	2,772	673	5,842	12	1,241	-43	7,083	-31
	Dec 23	2,394	2,784	669	5,847	5	1,213	-28	7,060	-23
	Jan 24	2,392	2,791	672	5,855	8	1,161	-52	7,016	-44
	Feb 24	2,386	2,789	679	5,854	-1	1,126	-35	6,980	-36
	Mar 24	2,389	2,788	679	5,856	2	1,080	-46	6,936	-44
	Apr 24	2,391	2,794	677	5,862	6	1,044	-36	6,906	-30
	May 24	2,395	2,802	676	5,873	11	1,008	-36	6,881	-25
	Jun 24	2,400	2,800	667	5,867	-6	987	-21	6,854	-27
	Jul 24	2,404	2,805	650	5,859	-8	953	-34	6,812	-42
	Aug 24	2,411	2,816	641	5,868	9	934	-19	6,802	-10
2025	Sept 24	2,417	2,810	633	5,860	-8	921	-13	6,781	-21
	Oct 24	2,418	2,807	626	5,851	-9	892	-29	6,743	-38
	Nov 24	2,420	2,800	614	5,834	-17	874	-18	6,708	-35
	Dec 24	2,421	2,791	613	5,825	-9	861	-13	6,686	-22
	Jan 25	2,404	2,780	612	5,796	-29	851	-10	6,647	-39
	Feb 25	2,391	2,772	590	5,753	-43 22	832	-19	6,585	-62 21
	Mar 25 Apr 25	2,402 2,409	2,778 2,781	596 593	5,776 5,783	23 7	840 819	8 -21	6,616 6,602	31 -14
	·	·	•		·				· .	
April 202	5						TRAINEE			
Inactive	Appraisers	GENERAL 40	RESIDENTIAL 58	LICENSE 20	TOTAL 118		TOTAL <b>211</b>			
						f-State Ten	nporary Reg	istrations:	109	
							al All License		6,922	
					0,322					

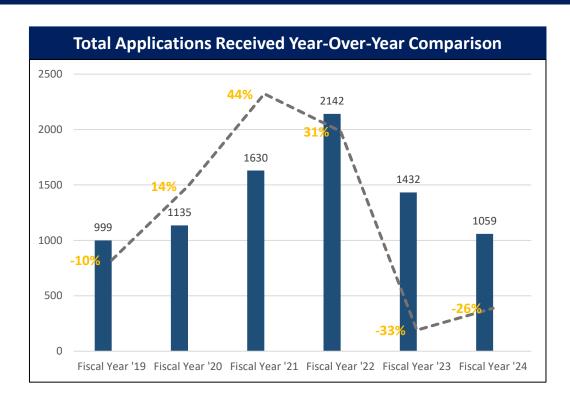
### TEXAS APPRAISER LICENSING AND CERTIFICATION BOARD APPRAISAL MANAGEMENT COMPANY REGISTRATIONS

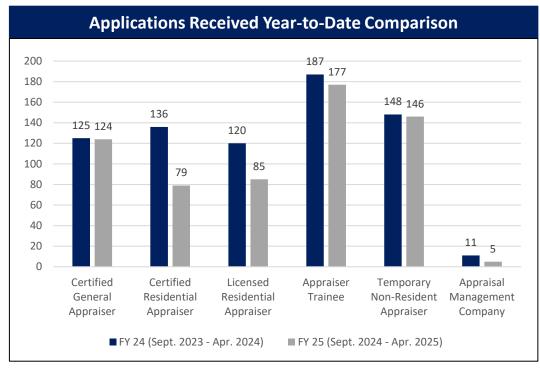
April 2025

FISCAL YEAR	MONTH	Total Apps Received	Total AMC Registrations Issued	Total AMC Renewals Issued
2015 - Total		16	15	17
2016 - Total		10	11	128
2017 - Total		16	15	21
2018 - Total		12	12	121
2019 - Total		8	9	25
2020 - Total		14	15	107
2021 - Total		14	14	34
2022 - Total		20	18	112
2023 - Total		20	21	43
2024	Oct 23	0	0	1 8
	Nov 23 Dec 23 Jan 24	1 2 0	0 3 1	5 2 2
	Feb 24 Mar 24 Apr 24	2 2 4	1 0 5	2 7 14
	May 24 Jun 24	0 2	2 1	15 24
	Jul 24 Aug 24	2 1	3 1	11 3
2024 - Total		16	17	94
2025	Sept 24 Oct 24 Nov 24 Dec 24 Jan 25	1 0 1 1	1 0 1 1	6 6 5 3 5
	Feb 25 Mar 25 Apr 25	0 2 0	0 1 0	3 2 3
2025 - Total		5	4	33
Registration Registration Registration Registration Registration Registration	ns issued from March 2 ns Expired > 6 months a ns Expired < 6 months a ns Surrendered ns Revoked ns Relinquished ns Re-Issued > 6 months egulated AMCs	s of April 2025 s of April 2025	356 -109 -1 -30 -3 -37 -9	
TOTAL AMC RE	GISTRATIONS		164	
I O I AL AIVIC RE	GISTIATIONS		104	

AMC Registrations Year-Over-Year										
	Total AMC Registrations	Variance	% Change							
Fiscal Year 17	172									
Fiscal Year 18	168	-4	-2%							
Fiscal Year 19	162	-6	-4%							
Fiscal Year 20	163	1	1%							
Fiscal Year 21	175	12	7%							
Fiscal Year 22	174	-1	-1%							
Fiscal Year 23	182	8	5%							
Fiscal Year 24	166	-16	-9%							

### Applications Received





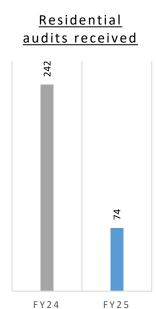
Applications Received Month-Over-Month Comparison													
	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sept 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25	Apr 25
Certified General Appraiser	23	13	17	17	19	11	12	11	10	22	19	18	23
Certified Residential Appraiser	22	9	13	11	17	10	6	6	6	9	11	10	21
Licensed Residential Appraiser	8	7	17	8	13	9	11	8	7	20	10	12	10
Appraiser Trainee	27	23	27	22	27	21	33	18	16	35	15	24	23
Temporary Non-Resident Appraiser	10	22	14	19	20	15	14	17	19	20	15	20	17
Appraisal Management Company	4	0	2	2	1	1	0	1	1	0	0	2	0

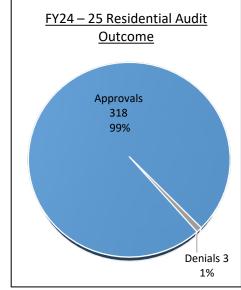
### **Application Processing Time**

Average Number of Days to Process Applications

Average Number of Calendar Days to Process a License (Application Review & Experience Audit)													
	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sept 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25	Apr 25
Certified General Appraiser – Initial & Reinstatement (Goal: 75 days)	30	30	92	25	31	22	20	29	23	33	26	29	23
Certified Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	35	29	33	31	25	22	28	28	NA	42	26	35	17
Licensed Residential Appraiser – Initial & Reinstatement (Goal: 75 days)	34	36	28	32	24	17	13	30	36	35	20	18	20
Reciprocity (Goal: 14 days)	2	2	2	2	2	1	3	3	4	2	6	2	2
Appraiser Trainee (Goal: 14 days)	4	2	3	3	2	3	2	2	4	5	5	8	5
Temporary Non-Resident Appraiser (Goal: 5 days)	2	2	2	2	2	2	2	2	2	2	3	2	2
Appraisal Management Company (Goal: 14 days)	6	8	2	8	3	1	NA	5	4	NA	NA	1	NA

#### Certified and Licensed Residential Experience Audit Summary

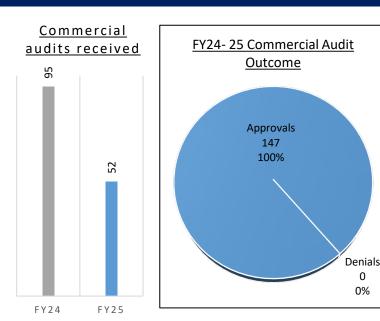




#### Residential Audit Processing Year-Over-Year

	Closed	Average Processing
Fiscal Year 2020	161	38 Days
Fiscal Year 2021	213	33 Days
Fiscal Year 2022	305	47 days
Fiscal Year 2023	364	45 days
Fiscal Year 2024	265	30 Days
Fiscal Year 2025	76	23 Days

#### Certified General Experience Audit Summary



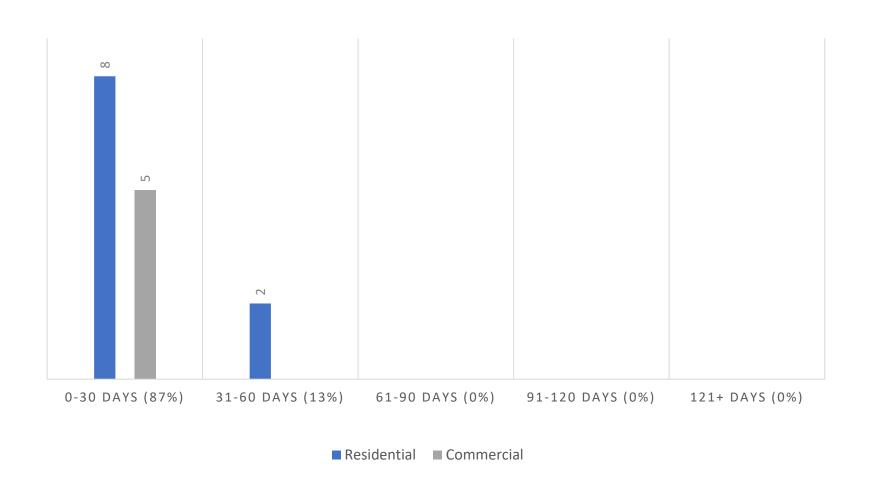
#### <u>Commercial Audit Processing</u> <u>Year-Over-Year</u>

Closed	Average Processing
79	124 Days
53	30 Days
62	46 Days
78	41 days
100	32 Days
56	21 Days
	79 53 62 78 100

### Renewal Activity

Year-to-Date Comparison												
	FY 23 (Sept. 2	022 - Apr. 2023)	FY 25 (Sept. 2	024 - Apr. 2025)	Variance	Damant						
	Renewed	% Renewed	Renewed	% Renewed	Variance	Percent						
Certified General Renewals	744	87.94%	721	85.02%	-23	-3.09%						
Certified Residential Renewals	787	91.83%	822	88.77%	35	4.45%						
Licensed Residential Renewals	148	79.57%	172	66.15%	24	16.22%						
Appraiser Trainee Renewals	187	61.51%	185	53.94%	-2	-1.07%						

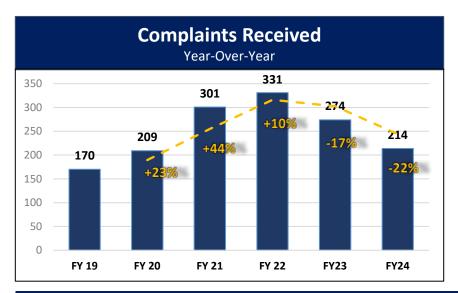
### Open Experience Audit Snapshot

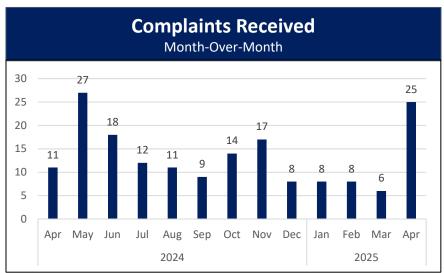


### **TALCB Enforcement Report**

Current as of April 30, 2025

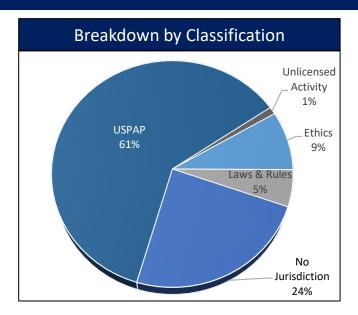
### **Complaints Received**

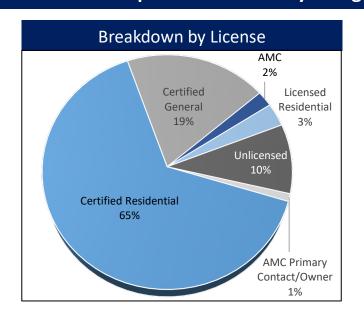


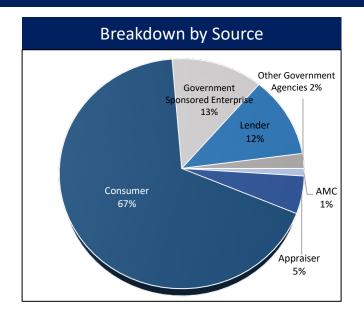




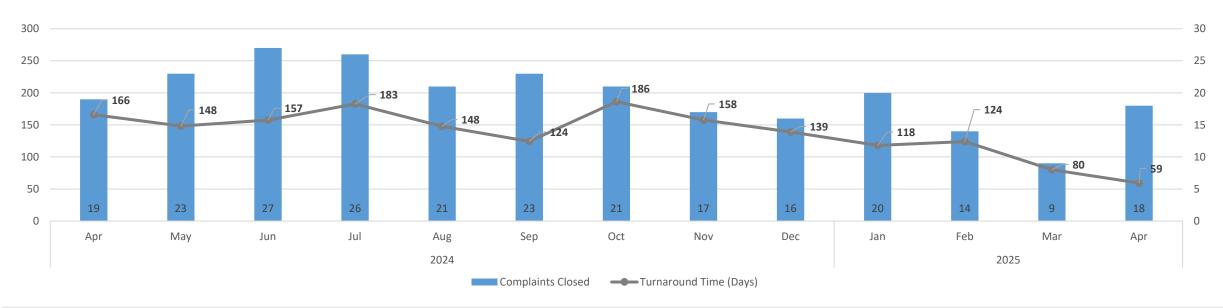
#### **Fiscal Year 2025 Complaints Received by Category**

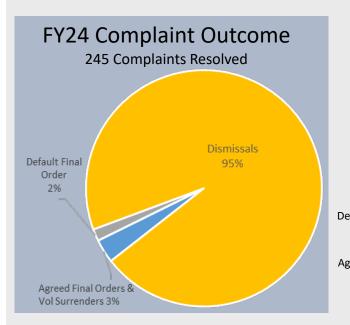


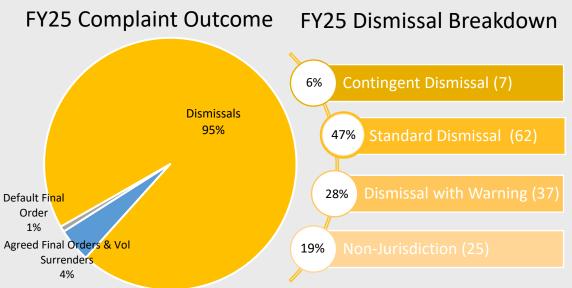




### **Complaint Resolution**

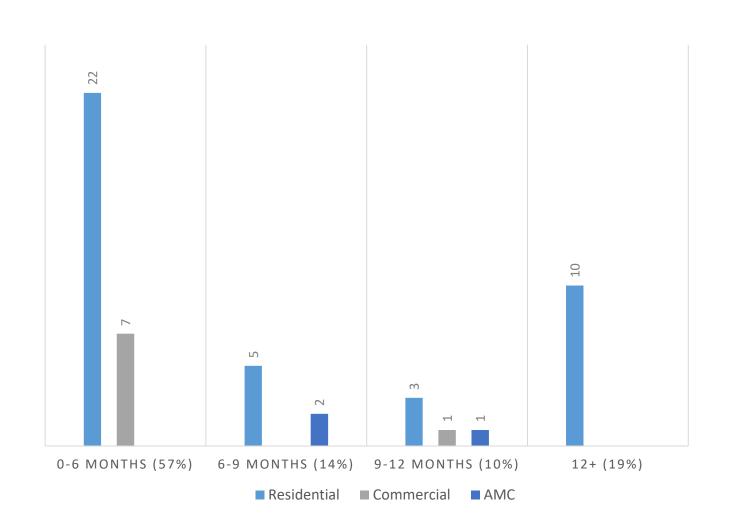


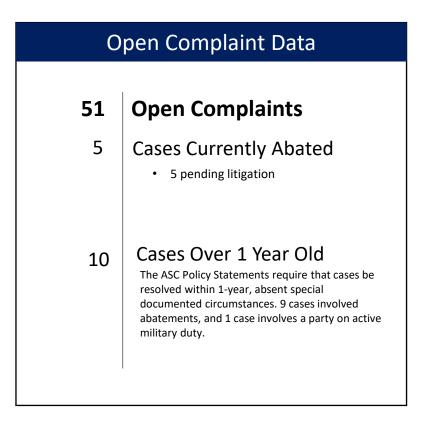






### Open Complaint Snapshot







### **APR 2025**

Total Revenue (YTD)

\$1,457,529

Total Expenses (YTD)

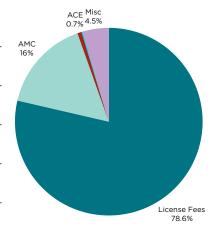
\$1,451,687

Gain/Loss

\$5,842

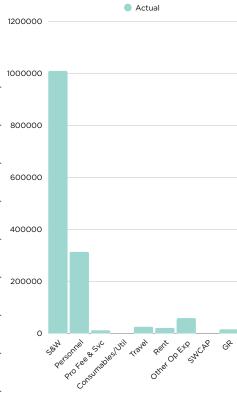
#### **Income Report**

Source	Budgeted	Actual	Difference
License Fees	1,783,120	1,145,850	637,270
AMC's	358,715	232,610	126,105
ACE Program	20,708	10,425	10,355
Exam Fees	7,070	2,670	4,400
Miscellaneous Revenue	46,236	65,974	(19,738)
Total Income	\$2,215,921	\$1,457,529	\$758,392



#### **Expenses Report**

Source	Budgeted	Actual	Difference	
Salaries & Wages	1,562,370	1,008,891	553,479	
Other Personnel Costs	511,782	312,851	198,931	
Professional Fees & Svcs	204,600	11,349	198,931	
Consumables/Utilities	2,190	129	2,061	
Travel	42,000	24,940	17,060	
Rent (Buildings/Equip)	20,926	20,257	669	
Other Operating Expenses	121,803	58,269	63,534	
SWCAP	34,779	0	34,779	
Annual GR Payment	22,500	15,000	7,500	
Total Expenses	2,522,950	1,451,687	1,071,263	





### **APR 2025**

#### **Notes**

- Revenue collection is at 65.8% after 8 months into the fiscal year. To be on target, we should be at 66.67%.
- Expenses were also below target, with 57.5% of budgeted expenses recorded
- Expenses are less than our revenue and we have an operating gain of \$5,842

Expenses Report



#### **APR 2025**

The following report is submitted in accordance with the Public Funds Investment Act (Chapter 2256). A copy of Section 2256.023 of the Act pertaining to Internal Management Reports is attached to this report for reference. The report also offers supplemental information not required by the Act in order that the governing body of the Texas Real Estate Commission is fully informed of the position and activity within the agency's portfolio of investments. The report includes this management summary and a detailed inventory report for the end of the period to provide full disclosure to the governing body.

The Chief Financial Officer, Accounting Manager, and Budget Analyst have been designated by the Executive Director as the agency's investment officers and make funds movement and allocation decisions. Operating and special purpose funds (Recovery Fund Accounts) are invested in repurchase agreements and U.S. Treasury Notes. The investment vehicle used is determined by safety needs, liquidity requirements, financial return, and Texas Comptroller policy.

The agency's portfolio is managed in full compliance with the Public Funds Investment Act, the investment policy and strategy of the agency, and under the safety parameters as set by the Commission.

Ranada O. Williams

Ranada Williams
Chief Financial Officer

Melissa Huerta
Accounting Manager

Melissa Suerta

Kemya Dean Budget Analyst

Agna Dea



#### **APR 2025**

#### TX Appraiser Licensing & Certification Board Operating Account No. 3056 Investments **Holdings Report**

For the Month of April 2025 Beginning Additions **Purchase** Purchase Market Market Accrued Maturity Date Value Price Value Changes Value Interest Description Date 06/15/2025 06/17/2024 849,555.00 865,660.47 901,293.36 866,915.00 U.S. T-Notes, 2.875 U.S. T-Notes, 3.500 868,000.00 1,254.53 9,392.40 09/16/2024 564.88 09/15/2025 903,800.00 899,422.22 901,858.24 4,040.08 12/16/2024 901,000.00 898,881.71 900,683.24 598.32 901,281.56 13,564.51 U.S. T-Notes, 4.000 12/15/2025 03/19/2025 870,000.00 874,447.52 874,689.85 475.78 875,165.63 5,139.03 U.S. T-Notes, 4.625 03/15/2026 **Totals** 3,542,800.00 3,522,306.45 3,542,326.92 2,893.51 3,545,220.43 32,136.02

	<b>Monthly Activity</b>	
Beginning	Current	Cumulative
Balance	Month	Totals

Beginning Cash Available Balance 04/01/2025 \$ 346,231.05

**Current Month Receipts** 190,485.46

**Current Month Disbursements** 

(194,358.45) Total Cash 342,358.06 **Investment Ending Market Value** 3,545,220.43 Total Account Balance 3,887,578.49 (1,261,475.00) Operating Reserves Ending Balance Available for Operations 04/30/2025 \$ 2,626,103.49

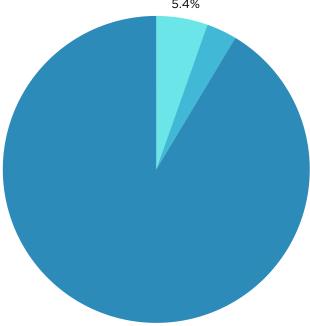
Investment Compliance: These investments have been made in compliance with the Board's Investment Policy.

Ranada O. Williams Ranada Williams, Investment Officer

Nelissa Suerta Melissa Huerta, Alternate Investment Officer

Kemya Dean, Alternate Investment Officer

**USAS Cash Balance** 5.4%



**US Treasury Notes** 91.4%



**APR 2025** 

Tx Appraiser Licensing & Certification Board Administrative Penalties Account No. 3193

#### April 2025

<u> </u>		
Beginning Balance	Current Month	Cumulative Totals
\$ 33,784.76	•	

0.00

Beginning Cash Available Balance 04/01/2025 \$ 33,784.76

Current Month Receipts Admin Penalties \$

**Current Month Disbursements** 

Interest Earned 120.70 \$ (10.72)

Total Cash
Reserved for Education Development
Ending Balance Available 04/30/2025

\$ 0.00 \$ 33,894.74

33,894.74

